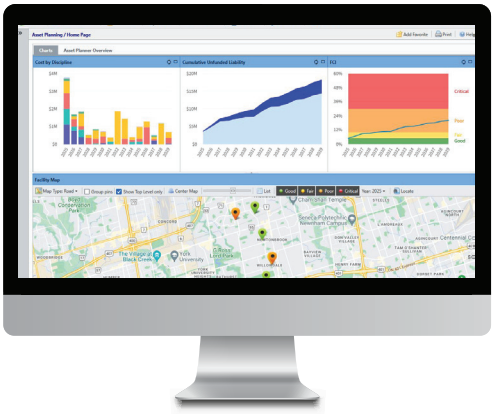
AssetPlanner Capital Planning Software

The go-to capital planning and forecasting software for Ontario community housing, supporting over 155,000 of the sector's 250,000 housing units!

What is AssetPlanner?

AssetPlanner is a web-based software suite with multiple modules to improve your capital repair and renewal planning and manage your scheduled and on-demand maintenance.

Unlike a building condition assessment (BCA), which ages over time, AssetPlanner is a real-time tool that provides an up-to-date picture of your portfolio's current condition and projects its condition into the future so you can proactively plan ahead.



Who is AssetPlanner for?

- **Service Managers and District Social Services Administration Boards** who want to efficiently manage their housing corporation portfolio and support their non-profit housing providers in making data-driven capital decisions
- **Large housing providers** seeking to effectively manage their capital planning, major projects, and scheduled and on-demand maintenance all in one software

How can AssetPlanner help you?

Operational Benefits

- Improve data management practices by eliminating inefficient and error-prone spreadsheet tracking
- Easily update your component data as projects are completed to ensure you make decisions based on current information, not point-in-time BCAs

Strategic Benefits

- Prepare accurate capital plans and prioritize projects using data-driven decisions
- Identify funding shortfalls and plan for various funding scenarios using on-board tools and our exportable Reserve Fund Study calculator
- Establish targets for Facility Condition and funding based on your risk tolerance to help you plan for renewal and redevelopment
- Have more informed EOA/EOM discussions about long-term capital needs, funding, and housing viability
- Share best practices and strengthen advocacy efforts as part of AssetPlanner's large community of housing sector users

How does AssetPlanner work?

AssetPlanner has multiple, integrated modules, all with dynamic dashboards and reporting to help you visualize and report on key metrics. You select the modules you'd like to use, depending on your business needs and budget.

Capital Planning Suite

Included in your subscription, this suite includes:

- **Asset Planning module**: a living capital planning tool to capture building and component conditions, forecast renewals, and prioritize work
- **Project Planning module & mobile app:** a project management tool to plan major projects and manage budgets, expenditures, and milestones, with links to the asset register

Maintenance Management Suite

An optional suite to help you organize, schedule, assign, and oversee maintenance tasks and work orders, with email notifications and tracking tools:

- **Preventative Maintenance module & mobile app:** manage planned maintenance tasks, procedures, staffing, and schedules, while capturing key metrics such as costs and labour hours
- **Service Request module & mobile app:** create and manage on-demand work orders with staff and contractors, with built-in email functionality to dispatch work in real-time

AuditPlanner mobile app

An optional tool for use during formal building condition assessments that allows your consultant to enter data and photos directly into AssetPlanner

In addition to the modules themselves, HSC provides training and ongoing support from dedicated team of community housing sector specialists.

For information or to request a demonstration on AssetPlanner, email assetplanner@hscorp.ca