



ASSETPLANNER helps Service Managers and large Providers manage their portfolios by providing an accurate snapshot of its condition now and projecting its state up to 50 years into the future

RELIABLE, ACTIONABLE BUILDING DATA IS THE FOUNDATION FOR MANAGING YOUR SOCIAL HOUSING PORTFOLIO EFFECTIVELY AND EFFICIENTLY.

Using AssetPlanner™ from HSC helps you create and maintain this data, establishing a crucial starting point for your asset management strategy.

What Is AssetPlanner?

AssetPlanner is a software suite for capital planning developed by Ameresco Inc., a company focused on facility management solutions. Unlike a Building Condition Assessment (BCA) report, which ages over time, AssetPlanner is a real-time tool that provides an accurate snapshot of your portfolio's condition in the present moment. It also projects its condition into the future so you can proactively plan ahead – calculating the costs for the replacement of key building components and prioritizing capital improvements, forecasting your needs up to 50 years into the future.

AssetPlanner is comprised of multiple, integrated modules. You select the modules you'd like to use, depending on your business needs and budget.



AssetPlanner



Asset Planning Module

This is where you manage your building condition information -- including tracking, prioritizing and reporting on deficiencies, rating assets and forecasting renewals based on pre-defined lifecycle projections.

Included in core license fee



Project Planning Module

In this module, you track the present needs and lifecycles of your assets. You can also create and manage capital works, produce real-time reports, budgets, capital plans and projections.

Available at additional cost



Preventative Maintenance Module



Service Request Module



AuditPlanner Mobile App

This app allows you to enter data collected during a BCA site visit. You can collect data, take photos and transfer everything into the database in one click. Available for both Apple and Android devices.

These modules, offered together, allow you to organize, schedule, assign and oversee maintenance tasks and service work. Email notifications and prompts support proactive communication.

Benefits of Using AssetPlanner

Operational

- ✓ Helps streamline and align operations so you practice effective day-to-day building management (monitor and evaluate performance; coordinate projects and resources)
- ✓ Supports your investment in BCAs by keeping portfolio data up-to-date, allowing you to model different scenarios and reduce the overall capital needs of projects



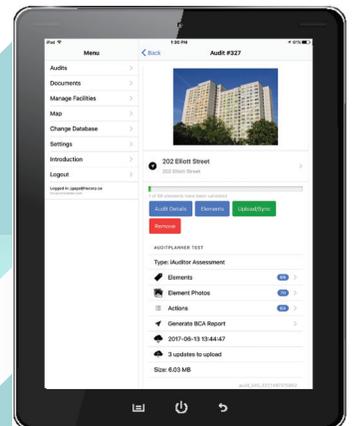
Strategic

- ✓ Sharpens decision-making on capital projects by enabling you to:
 - ✓ Establish a target funding level based on Facility Condition Index and asset risk
 - ✓ Identify cost-saving opportunities (e.g. bulk procurement) and cost reduction strategies
 - ✓ Maximize the lifecycle of assets
 - ✓ Prepare accurate Capital plans
 - ✓ Prepare reserve fund studies
 - ✓ Focus discussions with service providers on key issues and strategies
- ✓ Improves use of funding programs by pinpointing priority projects and helps with reporting on performance
- ✓ Consistent reporting with other Service Managers offers opportunities to compare performance, strengthen advocacy to senior levels of government for targeted funding
- ✓ Provides foundational data on your existing portfolio from which you can build your long-term asset management and regeneration strategy
- ✓ Tailored to meet the needs of Ontario's social housing sector

Why HSC?

HSC provides AssetPlanner to 30 organizations that manage more than **60,000 units across the Province**. Service Managers and housing providers that purchase AssetPlanner from HSC are able to leverage the discount we've negotiated for Ontario's social housing sector. In addition, they have access to:

- ✓ Training and ongoing support by dedicated in-house staff who know housing provider and Service Manager business requirements
- ✓ An AssetPlanner user group to share best practices, compare data across service areas, identify system issues and potential enhancements
- ✓ Additional help from HSC experts in areas that affect asset planning and management, including **Expiry of Operating Agreement planning, Technical Services and Asset Management Support Services**



To see a demonstration of ASSETPLANNER or get more information,
contact servicedesk@hscorp.ca